

Section C. Resources for Clients

Overview

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1. Important Information About Reverse Mortgage Counselors

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PROTCL
7.C.1.a
Reverse
Mortgage
Counselors

Click [here](#) for important information about reverse mortgage counselors.

2. Reverse Mortgage Eligibility Requirements

Change Date March 18, 2011

**PROTCL
7.C.2.a
Eligibility
Requirements
for Reverse
Mortgages** Click [here](#) for information on the eligibility requirements for reverse mortgages.

3. Home Equity Conversion Mortgage (HECM) Features

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PROTCL
7.C.3.a
HECM
Features

Click [here](#) for information on HECM features.

4. Reverse Mortgage Lending Process

Change Date March 18, 2011

PROTCL
7.C.4.a
Stages of the
Reverse
Mortgage
Lending
Process

Click [here](#) for information on the stages of the reverse mortgage lending process.

5. Reverse Mortgage Warnings for Consumers

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PROTCL
7.C.5.a
Reverse
Mortgage
Consumer
Warnings

Click [here](#) for information on the reverse mortgage consumer warnings.

6. Questions to Ask Your Lender About Reverse Mortgages

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PROTCL
7.C.6.a
Reverse
Mortgage
Questions to
Ask Your
Lender

Click [here](#) for information on reverse mortgage questions to ask your lender.

7. Reverse Mortgage Borrower Obligations

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PROTCL Click [here](#) for information on the borrower obligations for reverse mortgages.
7.C.7.a
Borrower
Obligations for
Reverse
Mortgages

8. Reverse Mortgage Borrower Obligations – A Checklist for Borrowers

Change Date March 18, 2011

**PROTCL
7.C.8.a
Checklist for
Reverse
Mortgage
Borrower
Obligations**

Click [here](#) for the checklist of reverse mortgage borrower obligations.

9. Using a Reverse Mortgage to Buy an Annuity

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PROTCL
7.C.9.a
Buying an
Annuity Using
a Reverse
Mortgage

Click [here](#) for information on buying an annuity using a reverse mortgage.

10. Reverse Mortgage Counseling Frequently Asked Questions (FAQs)

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**PROTCL
7.C.10.a
FAQs for
Reverse
Mortgage
Counseling**

Click [here](#) for frequently asked questions (FAQs) for reverse mortgage counseling.

11. How You Can Access Your Home's Equity With a Reverse Mortgage – Payment Options

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PROTCL
7.C.11.a
How You Can
Access Your
Home's Equity
With a Reverse
Mortgage –
Payment
Options

Click [here](#) for information on the payment options for accessing your home's equity with a reverse mortgage.

12. Preparing for Your Counseling Session

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PROTCL
7.C.12.a
Counseling
Session
Preparation

Click [here](#) for information on counseling session preparation.

13. Sample – Amendatory Clause and Real Estate Certification

Change Date March 18, 2011

**PROTCL
7.C.13.a
Sample:
Amendatory
Clause and
Real Estate
Certification**

Click [here](#) for a sample of the amendatory clause and real estate certification.
